

Dealer Portal – User Manual

This Portal platform is developed to ease manual entries. It will also provide you with online physical stock keeping, online order booking, will give an overview of despatch from GTZ, online sales entry to your customers and automatic stock updates. This will help us to give you on – time despatch.

This portal will definitely help you grow with us.

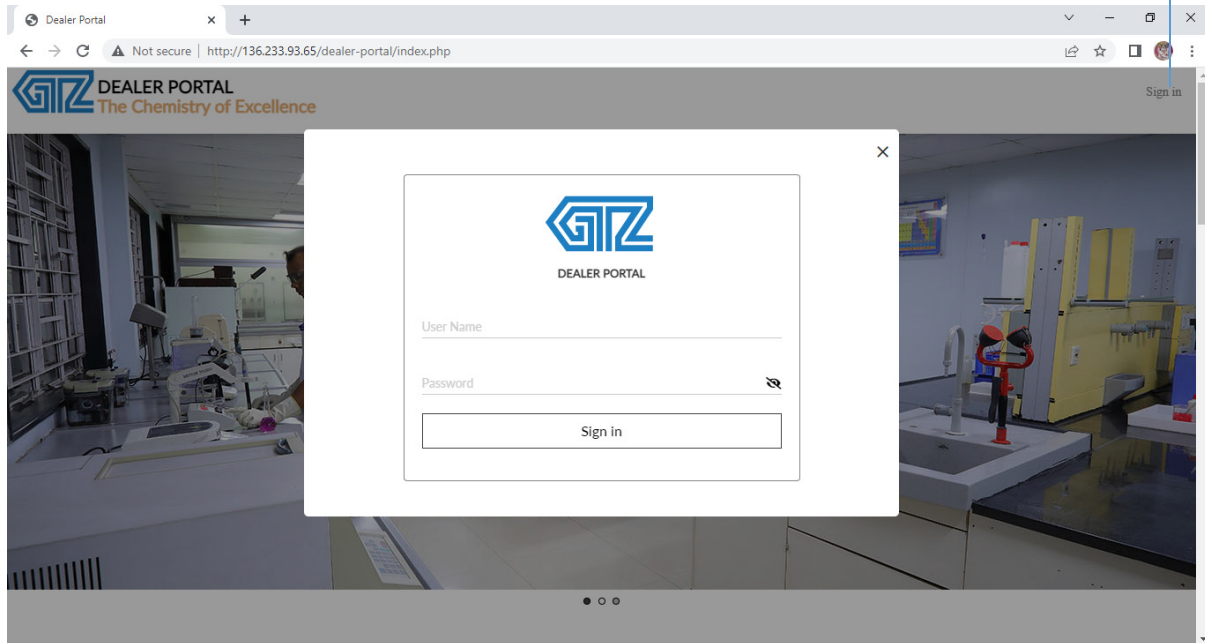
This portal consists of the following objects

- Dashboard
- Market Customer – Dealer Customer Master
- Opening Balance – For a one time opening stock entry
- Order Booking – Placing orders which will be approved by GTZ
- Works Order – View the Works Order in real time
- Tax Invoice – View the Tax Invoices in real time
- Goods Receipt Notes – Material Receipt of Tax Invoices at dealer end.
- Inventory Status – Stock View Dealer Point
- Sales Entry – Sales entry at the dealer's end
- Reports
 - Goods Receipt
 - Sales Report
 - Stock Statement
 - Monthly Summary

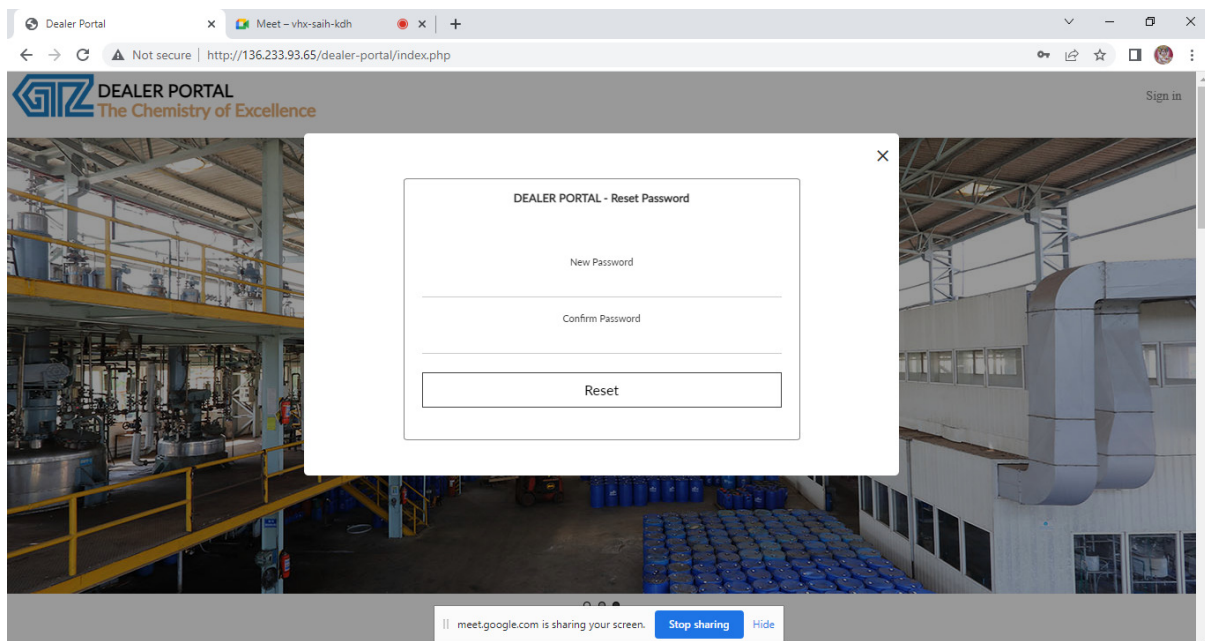
Login Process –

Sign In with the user id and default password provided to you by the GTZ EDP Team. This default password will be reset by you during your first login so that data integrity is maintained.

Sign In

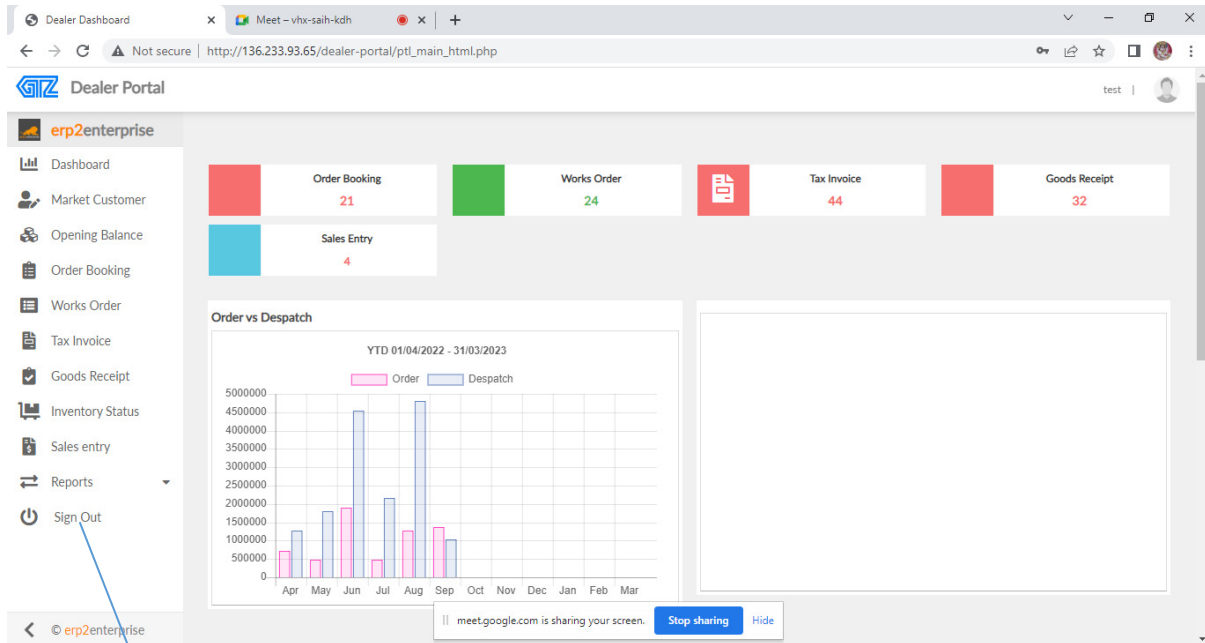


Reset Screen



After successfully resetting of your password, you need to login with the given user id and the new password set by you.

Dashboard



Signout from the application

Market Customer

Initially there is a provision for uploading the market customer list. Dealers can add market customers at any point of time using this screen. All market customers must be linked with the respective sales personnel name (GTZ), the location/area of market customer and the type of the customer i.e., either a sub-dealer or end customer.

Dealer Dashboard | Dealer Portal | Market Customer Search

Part of Customer name / code Upload CSV

Customer part search by name / code

Customer Name	Customer Type	Location	Sales Personnel	Action
Customer Name	SUB-DEALER	Location	Sales Personnel	<input type="checkbox"/>

Opening Stock Entry

For uploading the initial opening balance, a one-time entry will be done by the GTZ EDP team.

Dealer Dashboard | Dealer Portal | Opening Stock Entry

Select Year: 2022-2023

Show

OB Entry Code	OB Entry Date	Financial Year	Status	Action
K.L.A7/OB/22-23/8	01/04/2022	2022-2023	LIVE	<input type="checkbox"/>

Order Booking

Dealer Dashboard x Meet - vhx-saih-kdh x +

Not secure | http://136.233.93.65/dealer-portal/pt_main_html.php

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Dashboard | Market Customer | Opening Balance | Order Booking | Works Order | Tax Invoice | Goods Receipt | Inventory Status | Sales entry | Reports | Sign Out

Document Code: Sales Document Code | Select Year: 2022-2023 | From Date: 01/04/2022 | To Date: 31/03/2023

Show

+ Add

Document No.	Document Date	Division	Subdivision	Amount	Status	Action
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Works Order

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Dashboard | Market Customer | Opening Balance | Order Booking | Works Order | Tax Invoice | Goods Receipt | Inventory Status | Sales entry | Reports | Sign Out

Document Code: Document Code | Select Year: 2022-2023 | From Date: 01/04/2022 | To Date: 31/03/2023

Show

Document No.	Document Date	Division	Subdivision	Amount	Status	Action
000038-WO-2022-2023	04/04/2022	MF Chemicals	Electroplating & Phosphating	71600.00	Despatch_Fully	
000104-WO-2022-2023	07/04/2022	MF Chemicals	Electroplating & Phosphating	253890.00	Pending Cancel	
000105-WO-2022-2023	07/04/2022	MF Chemicals	Electroplating & Phosphating	112570.00	Pending Cancel	
000158-WO-2022-2023	11/04/2022	MF Chemicals	Electroplating & Phosphating	357700.00	Despatch_Fully	
000226-WO-2022-2023	16/04/2022	MF Chemicals	Electroplating & Phosphating	277700.00	Despatch_Fully	
000248-WO-2022-2023	18/04/2022	MF Chemicals	Electroplating & Phosphating	3345.00	Despatch_Fully	
000290-WO-2022-2023	21/04/2022	MF Chemicals	Electroplating & Phosphating	189052.00	Pending Cancel	
000613-WO-2022-2023	18/05/2022	MF Chemicals	Electroplating & Phosphating	101592.00	Pending Cancel	
000615-WO-2022-2023	18/05/2022	MF Chemicals	Electroplating & Phosphating	283760.00	Despatch_Fully	
000719-WO-2022-2023	25/05/2022	MF Chemicals	Electroplating & Phosphating	1442700.00	Pending Cancel	

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Tax Invoice

Dealer Dashboard x Meet - vhx-saih-kdh x +

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Dashboard | Market Customer | Opening Balance | Order Booking | Works Order | Tax Invoice | Goods Receipt | Inventory Status | Sales entry | Reports | Sign Out

Document Code: _____ Select Year: 2022-2023 From Date: 01/04/2022 To Date: 31/03/2023

Document Code: _____

Show

Document No.	Document Date	Division	Subdivision	Amount	Status	Action
TIG/22-23/2034	08/09/2022	MF Chemicals	Electroplating & Phosphating	768715.00	Invoiced	
TIG/22-23/2035	08/09/2022	MF Chemicals	Electroplating & Phosphating	19600.00	Invoiced	
TIG/22-23/2036	08/09/2022	MF Chemicals	Electroplating & Phosphating	253590.00	Invoiced	
TIG/22-23/1889	29/08/2022	MF Chemicals	Electroplating & Phosphating	168040.00	Invoiced	
TIG/22-23/1890	29/08/2022	MF Chemicals	Electroplating & Phosphating	49920.00	Invoiced	
TIG/22-23/1850	26/08/2022	MF Chemicals	Electroplating & Phosphating	274012.00	Invoiced	
TIG/22-23/1851	26/08/2022	MF Chemicals	Electroplating & Phosphating	258048.00	Invoiced	
TIG/22-23/1852	26/08/2022	MF Chemicals	Electroplating & Phosphating	1663450.00	Invoiced	
TIG/22-23/1833	26/08/2022	MF Chemicals	Electroplating & Phosphating	21590.00	Invoiced	
TIG/22-23/1854	26/08/2022	MF Chemicals	Electroplating & Phosphating	74868.00	Invoiced	

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Goods Receipt

Dealer Dashboard x Meet - vhx-saih-kdh x +

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Dashboard | Market Customer | Opening Balance | Order Booking | Works Order | Tax Invoice | Goods Receipt | Inventory Status | Sales entry | Reports | Sign Out

Document Code: _____ Select Year: 2022-2023 From Date: 01/04/2022 To Date: 31/03/2023

Document Code: _____

Show

+ Add

Document No.	Document Date	Tax Invoice No	Tax Invoice Date	Invoice Amount	Action
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Good Receipt – New

Choose the Date

Search the Tax Invoice

Save the record

Item Code	Item Name	HSN Code	UOM	Supplied	Accepted	Damaged
UB1022-5	Ultrabrite 1022-5 LTR	38249021	LTR	300.00		
UB1977-1	Ultrabrite 1977-1 LTR	38249021	LTR	126.00		
UBHELECRSALT-50	Ultrabrite HELE Chrome Salt-50 KG	38249021	KG.	250.00		
GSBRY-5	Getsal Brass(Y)-5 KG	38249021	KG.	300.00		
UB1023-30	Ultrabrite 1023-30 LTR	38249021	LTR	300.00		

Inventory Status

Fetch the stock

Select the checkbox to include zero stock

Select the checkbox to include negative stock

Item	Stock in Hand	UOM
AQ1004-5 - Aqualac 1004-5 LTR	20	LTR
CH14-5 - Chemidite 14-5 KG	150	KG.
CH1982-5 - Chemidite 1982-5 LTR	125	LTR
CH19T-30 - Chemidite 19T-30 LTR	1260	LTR
CH19T-5 - Chemidite 19T-5 LTR	340	LTR
CH205TY-30 - Chemidite 205TY-30 LTR	180	LTR
CH28T-5 - Chemidite 28T-5 LTR	15	LTR
CH300F-1 - Chemidite 300F-1 L	10	LTR
CH6-2C-1 - Chemidite 6-2C-1 LTR	16	LTR
CH6-2C-5 - Chemidite 6-2C-5 LTR	30	LTR
CH6-2S-1 - Chemidite 6-2S-1 LTR	32	LTR
CH72LF-5 - Chemidite 72LF-5 LTR	40	LTR
F32C-40 - Foscoat 32C-40 KG	80	KG.

Sales Entry

The screenshot shows the Dealer Portal interface for the Sales Entry module. The left sidebar contains navigation options: Dashboard, Market Customer, Opening Balance, Order Booking, Works Order, Tax Invoice, Goods Receipt, Inventory Status, Sales entry, Reports, and Sign Out. The main content area includes filters for Select Month (Set to 'Select'), Select Year (Set to '2022-2023'), and Sales Document Code. Below these are fields for From Date (01/04/2022) and To Date (31/03/2023), followed by a 'Show' button. A table displays the following data:

Sales Entry No.	Sales Entry Date	Month	Year	Action
...R/SALE/22-23/80	30/07/2022	July	2022-2023	[Edit] [Print] [Delete]
...R/SALE/22-23/37	30/06/2022	June	2022-2023	[Edit] [Print] [Delete]
...R/SALE/22-23/18	31/05/2022	May	2022-2023	[Edit] [Print] [Delete]
...R/SALE/22-23/15	30/04/2022	April	2022-2023	[Edit] [Print] [Delete]

Below the table is a pagination control: [1] <<First<Previous10 Next10> Last>>. At the bottom, there is a copyright notice for erp2enterprise and a notification from meetgoogle.com.

Sales Entry – New

The screenshot shows the Dealer Portal interface for the Sales Entry - New module. The left sidebar is identical to the previous screenshot. The main content area includes fields for Sales for Month (Set to 'Select Month'), Financial Year (Set to 'Select Year'), Sales Entry No (Set to '[Autogenerated]'), and Sales Entry Date. Below these fields is a checkbox labeled 'Confirm & Proceed' and a '+ Add Market Customer' button. Annotations with blue arrows point to the 'Select Sales Month' and 'Select Financial Year' labels above the dropdowns, the 'Entry Date' label above the date field, and the 'Confirm & Proceed' checkbox. Below the screenshot, the text reads: 'Click the checkbox to save and add the Market Customer for sales entry'.

Sample Sales Entry

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Dashboard
Market Customer
Opening Balance
Order Booking
Works Order
Tax Invoice
Goods Receipt
Inventory Status
Sales entry
Reports
Security
Sign Out

Sales for Month: July | Financial Year: 2022-2023 | Sales Entry No: KEDAR/SALE/22-23/80 | Sales Entry Date: 30/07/2022

Item Details + Add Market Customer

Market Customer	Location	Type	Sales Personnel	Item Name	UOM	Pack Size	Price	Qty	Action
	Rohatak	SUB_DEALER	Awadhesh Kumar Avasthi	Chemidite 6-25-5 LTR	LTR	5	942.14	20.000	
	Rohatak	SUB_DEALER	Awadhesh Kumar Avasthi	Ultrabrite 250M-30 LTR	LTR	30	88.84	330.000	
	Rohatak	SUB_DEALER	Awadhesh Kumar Avasthi	Ultrabrite 250R-30 LTR	LTR	30	88.84	450.000	
	TRINAGAR	SUB_DEALER	Satyapal	Chemidite 19T-5 LTR	LTR	5	118.99	20.000	
	TRINAGAR	SUB_DEALER	Satyapal	MSP NL7-1 LTR	LTR	1	316.22	3.000	
	TRINAGAR	SUB_DEALER	Satyapal	Ultrabrite 1021A-30 LTR	LTR	30	99.00	180.000	
	TRINAGAR	SUB_DEALER	Satyapal	Ultrabrite 1021K-30 KG	KG.	30	74.00	600.000	
	TRINAGAR	SUB_DEALER	Satyapal	Ultrabrite 5RHS-5 KG	KG.	5	433.00	100.000	
	SONIPATH	END_CUSTOMER	Anil Kumar	Ultrabrite 2048M-30 LTR	LTR	30	122.25	150.000	
	BADLI	END_CUSTOMER	Anil Kumar	Ultrabrite 1021A-30 LTR	LTR	30	99.00	60.000	
	BADLI	END_CUSTOMER	Anil Kumar	Ultrabrite 2048M-30 LTR	LTR	30	122.25	150.000	
	BADLI	END_CUSTOMER	Anil Kumar	Ultrabrite 2048R-30 LTR	LTR	30	130.40	30.000	
	BADLI	END_CUSTOMER	Anil Kumar	Unikleen 20M-30 KG	KG.	30	79.87	120.000	

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